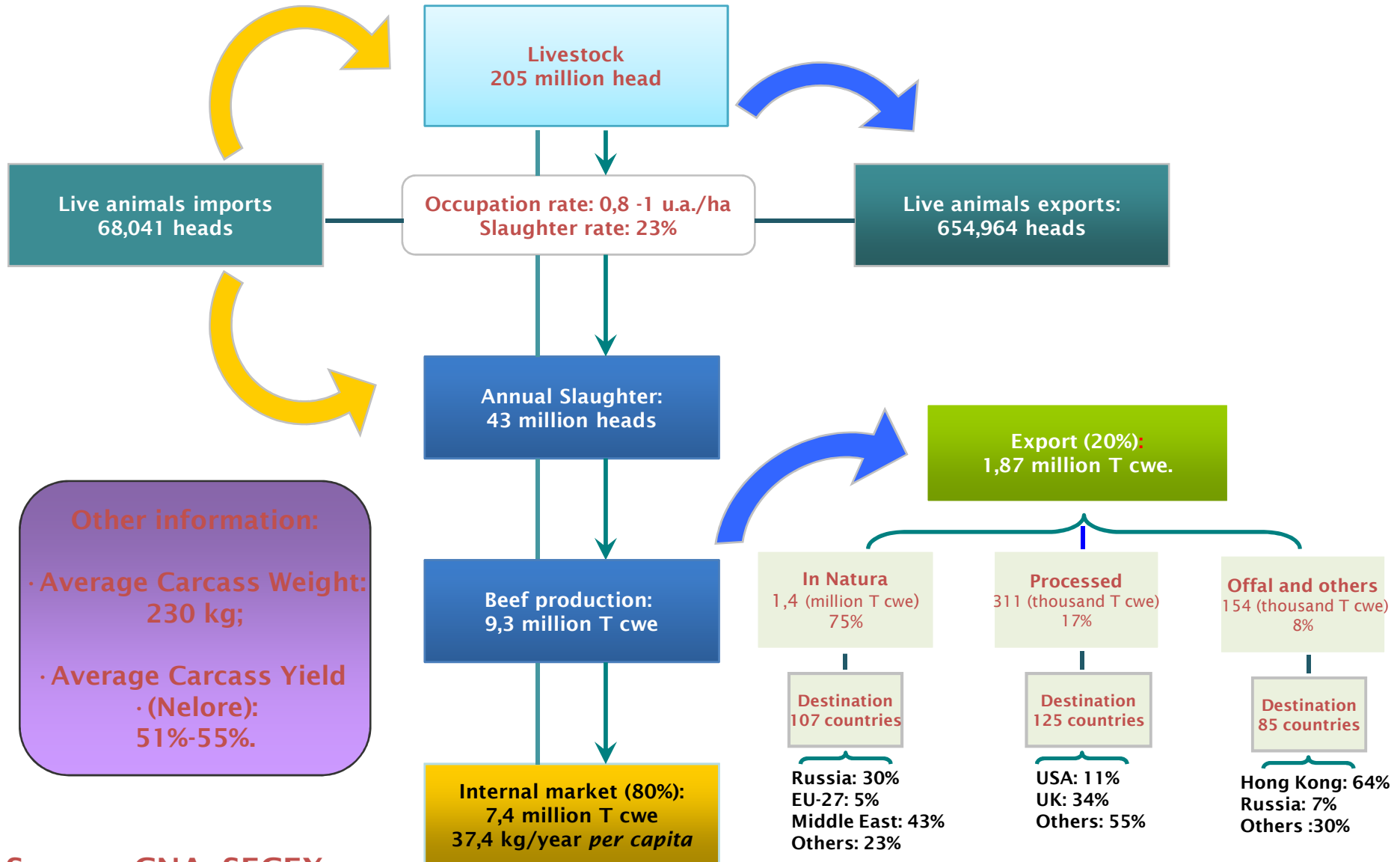




Brazilian Beef

A Roadmap to Sustainability

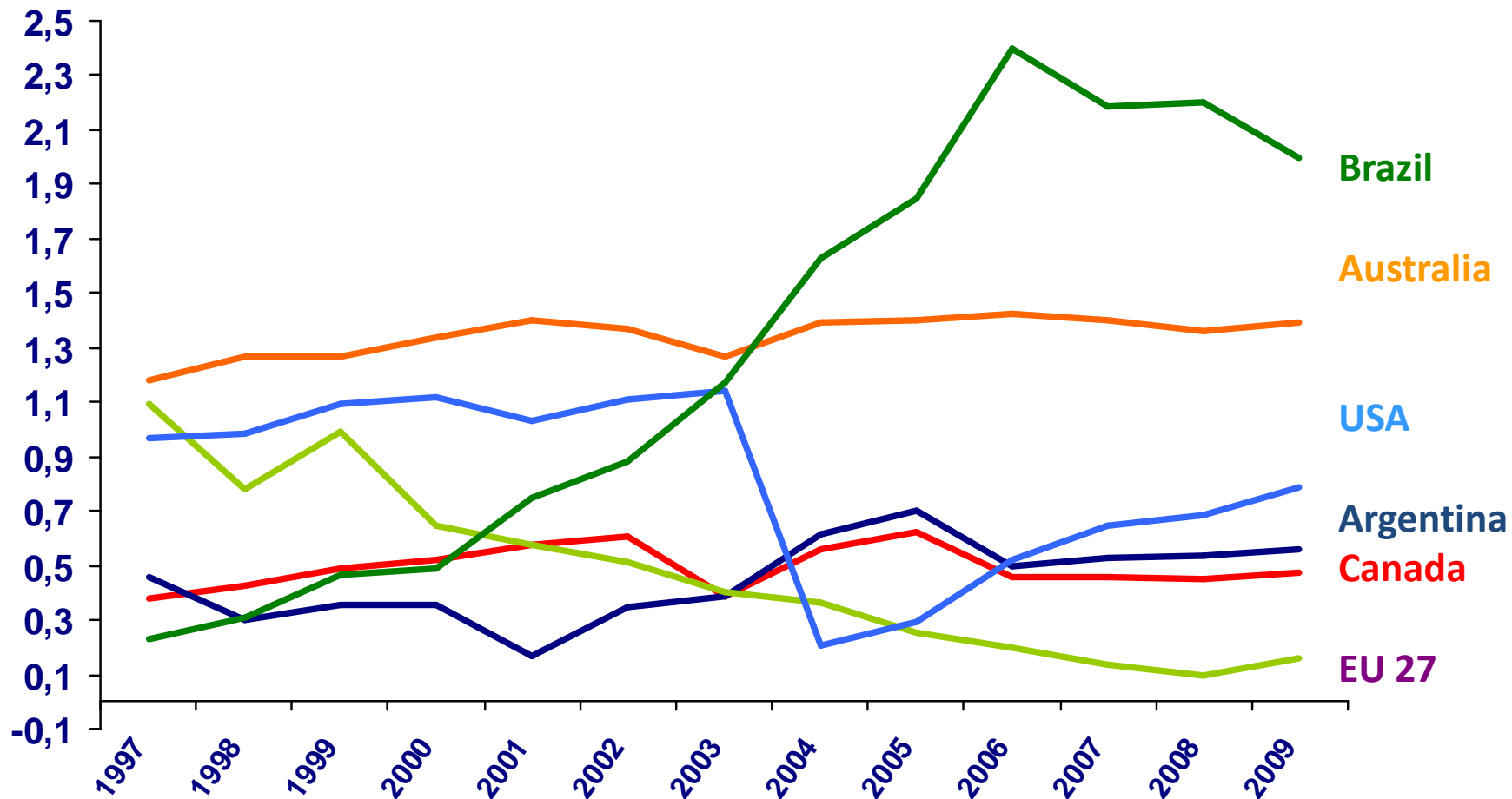
Brazilian Beef Profile (2010)



Source: CNA, SECEX.

World's Beef Exports Evolution

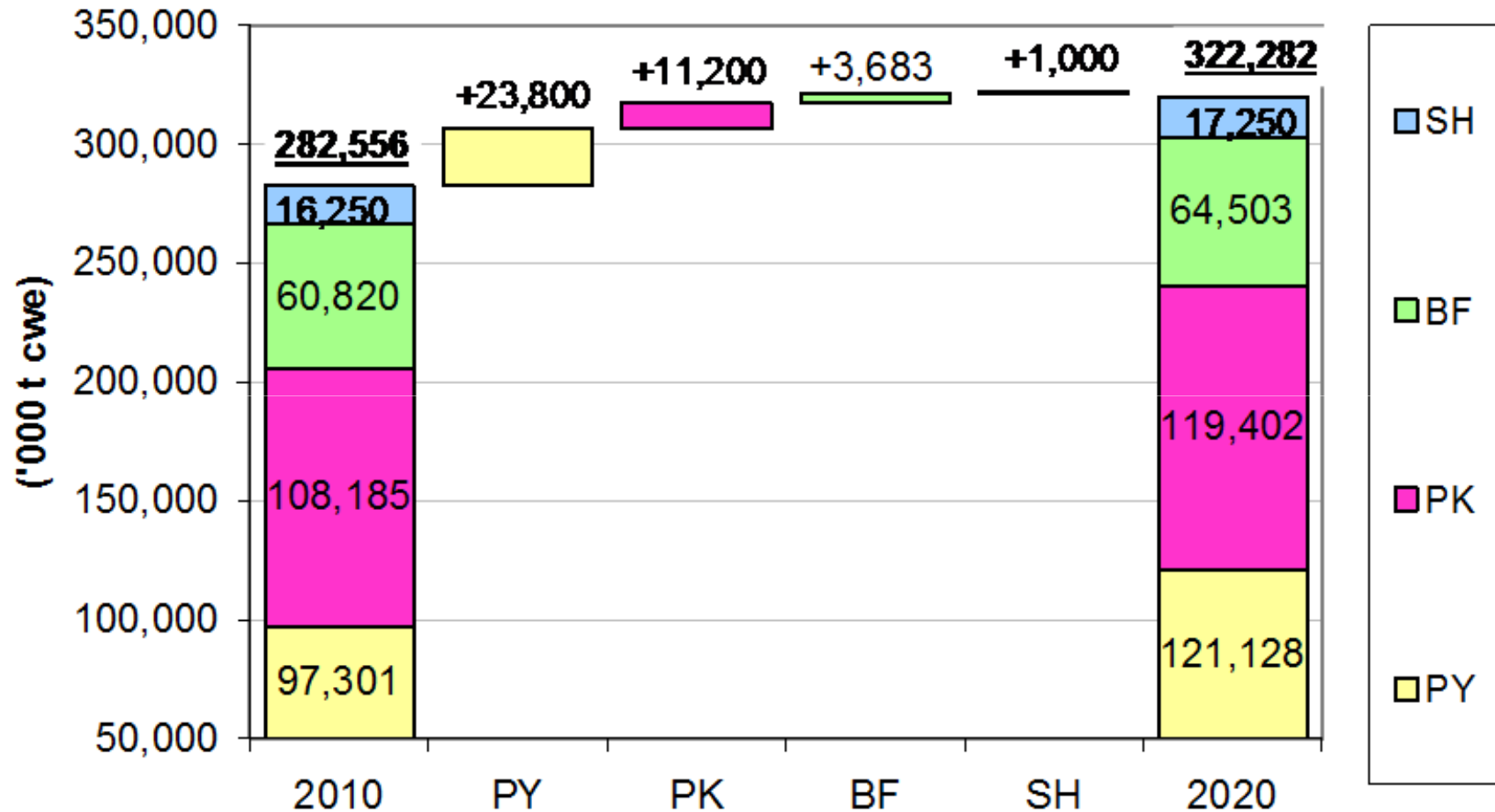
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Source: USDA

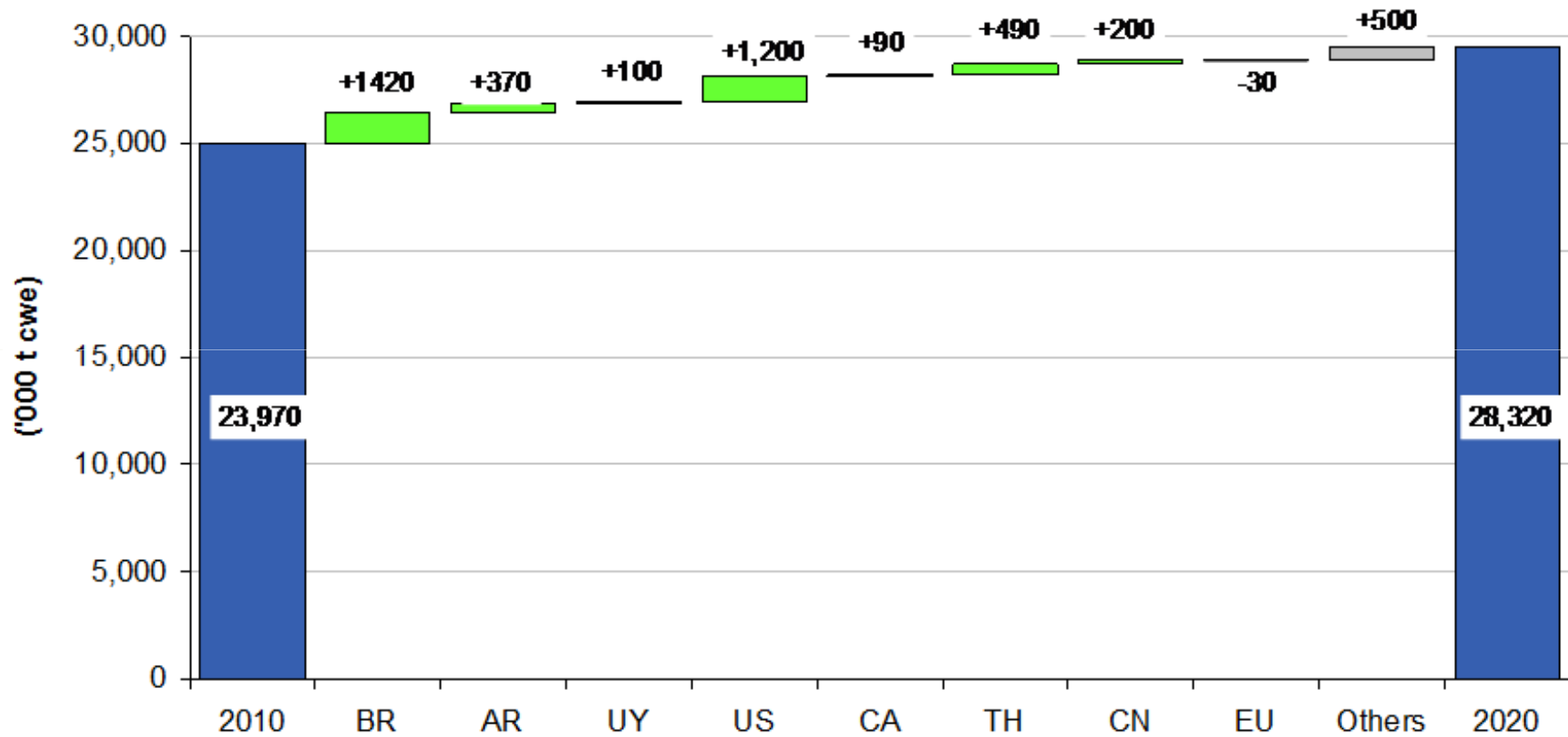


World's Meat Consumption Growth by Species

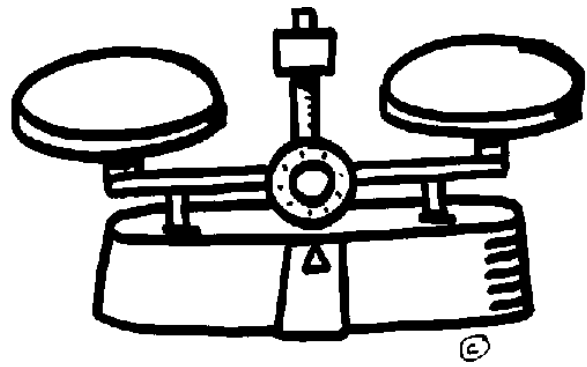


Source: GIRA Long Term Meat Studies

World's Meat Exports Growth by Region

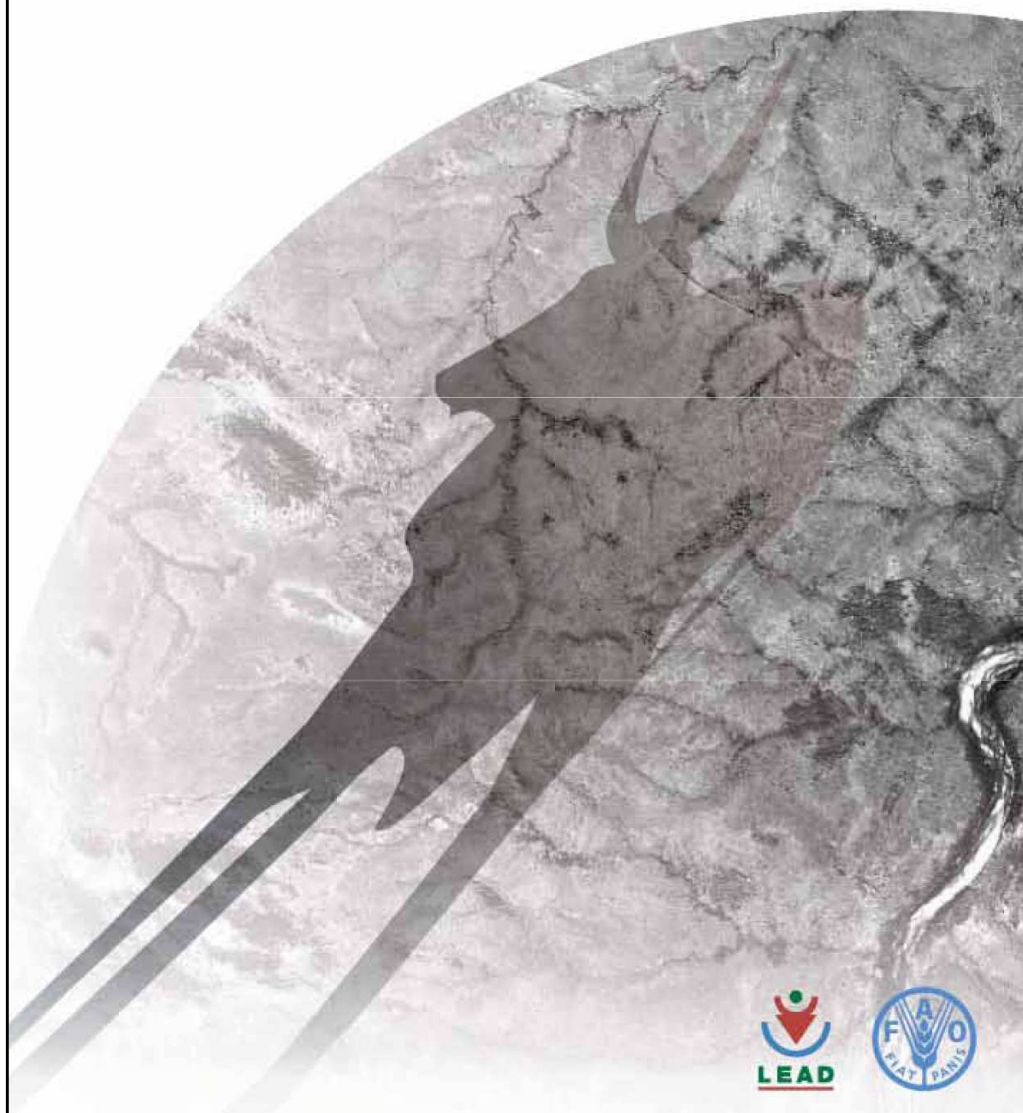


Source: GIRA Long Term Meat Studies



livestock's long shadow

environmental issues and options



CLEARING THE AIR: LIVESTOCK'S CONTRIBUTION TO CLIMATE CHANGE

Maurice E. Pitesky,* Kimberly R. Stackhouse,[†]
and Frank M. Mitloehner^{‡,1}

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* School of Veterinary Medicine, University of California, CA, USA

[†] Department of Animal Science, University of California, CA, USA

[‡] Corresponding author: email: fmmitloehner@ucdavis.edu

AQUECIMENTO GLOBAL

ESTÁ EM NÍVEL CRÍTICO

O animal de corte **CAUSA MAIS**
EFEITO ESTUFA que todos os
TRANSPORTES DO MUNDO INTEIRO!

Salve o planeta



Suprema Mestre - Ching Hai

Diminuindo o
GÁS POTENTE METANO
jogado na atmosfera
pelo animal,
que é **100X** mais
tóxico que **CO₂**

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Utilidade Pública (Mais informações falar com os operadores)

DDL-8427

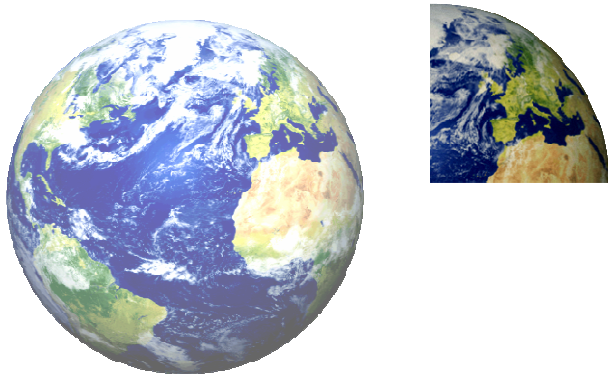
Impacts that are acceptable with 6.8 billion

Will not be with 9.1 billion people

Bryan Weech

WWF

World Meat Congress 2010







Edible forest insects

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FAO's role in the development of edible insect programmes

Opportunities for the poor

Harvesting from nature can be done by farmers but very often it is an activity by villagers or by special collectors. For example in the case of the mopane caterpillar in southern Africa, collectors (very often women) travel long distances to collect in the wild (in Zimbabwe for example they obtain contracts from large farms in order to harvest). The mopane caterpillar is one of the best known and most economically important forestry resource products of the mopane woodlands in southern Zimbabwe, Botswana and the northern Transvaal. It has been estimated that annually 9.5 billion mopane larvae are harvested in South Africa's 20,000 km² of mopane forests worth US\$ 85 million, of which approximately 40% goes to producers who are primarily poor rural women. Increased supplies of mopane caterpillars in both rural and urban areas therefore have the potential to address food security problems both by increasing incomes for poor mopane harvesters or producers (providing financial capital for food purchases) and by increasing the availability of a high-protein and popular food.



©FAO/Annie Monnard

In Laos it was also found that most villagers engage in collecting for home consumption and/or for the market. As such it provides both income

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TALKS

Marcel Dicke: Why not eat insects?

TEDGlobal 2010, Filmed Jul 2010; Posted Dec 2010



About this talk

[Open interactive transcript »](#)

Marcel Dicke makes an appetizing case for adding insects to everyone's diet. His message to squeamish chefs and foodies: delicacies like locusts and caterpillars compete with meat in flavor, nutrition and eco-friendliness.

About Marcel Dicke

Marcel Dicke wants us to reconsider our relationship with insects, promoting bugs as a tasty – and ecologically sound – alternative to meat in an increasingly hungry world. [Full bio and more links](#)

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Shocking Meat Video



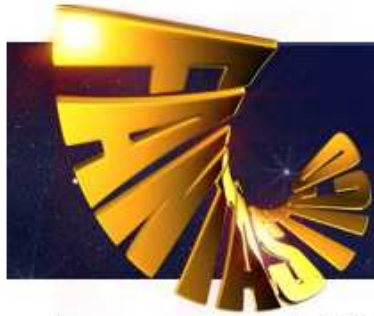
Watch the video the meat industry doesn't want you to see.



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Primeira Página

Últimas Edições

Quadros

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Diabetes - O Inimigo

Silencioso

Inmetro

Medida certa

Meu Primeiro Emprego

Dieta de insetos pode resolver crise mundial de alimentos

Enquanto um boi, por exemplo, necessita de 10 quilos de comida para cada quilo de carne que produz, os insetos geram a mesma quantidade de proteína comendo sete vezes menos.



Nos restaurantes brasileiros, encontrar um gafanhoto no prato certamente seria motivo de escândalo, mas um cientista holandês ligado à ONU, a Organização das Nações Unidas, afirma que chegou a hora de ver os insetos como fonte de proteína, capaz de ajudar a acabar com a fome no mundo.

O que parece uma praga de gafanhotos pode ser apenas sua próxima refeição. Estamos em uma fazenda no interior da Holanda onde não se criam vacas nem galinhas. O negócio no local é inseto: larvas de borboletas, de besouros, além de grilos e gafanhotos.

as mais lidas

- 1 Veja as fotos de Isabella, filha do craque Kaká
- 2 Empresa promete altos salários para aplicar golpe
- 3 Metrô de SP é o mais lotado do mundo, diz pesquisa
- 4 Robert Pattinson estrela novo filme ao lado de elefanta
- 5 Zeca e Renata seguem a dieta no almoço de domingo



Intensity is key

Henning Steinfeld

FAO

World Meat Congress 2010

We need to use less . . .

. . . to produce more from less.

Bryan Weech

WWF

World Meat Congress 2010

BRAZILIAN ANIMAL SCIENCE INSTITUTIONS

Escola Superior de Agricultura “Luiz de Queiroz”	1901
Instituto de Zootecnia de Nova Odessa	1905
Escola Superior de Agricultura de Lavras	1908
ABCZ Zebu Herd Book	1915
Universidade Federal Rural do Rio de Janeiro	1910
FCAV UNESP Jaboticabal	1966
Embrapa	1973



Productivity



	Meat Production Million ton			Pasture area Million ha		
	1975	2007	Increase	1975	2007	Increase
BRAZIL	2,16	7,05	+ 227%	165,63	171,85	+ 4%
WORLD	43,73	59,85	+ 37%	3.193,32	3.378,17	+ 6%



Source: FAO

Global Beef Roundtable To Build Credible Standards

- Science/data based—new research to fill in the gaps
- Multi-stakeholder
- Consensus on key impacts
- Agreement on methodologies and parameters
- Development of principles, criteria and indicators
- Global peer review process



Bryan Weech - WWF
World Meat Congress
Buenos Aires, June 2010

Global Conference on Sustainable Livestock
Denver, November 2010

A Global Agenda of Action in Support of Responsible Livestock

Responsibly shape the sector's role in future global food production
Broad base, voluntary, informal multi-stakeholder commitment
Guidance and recommendations to make livestock sustainable

Negotiation of livestock global governance?
Advocacy for responsible livestock practices?
Consumer driven scheme for independent certification?
All above?



FAO

Dialogue Groupe of COAG
The Hague, November 2010

First multi-stakeholder platform Meeting on responsible livestock
Brasília, May 2011

Beef LCA Working Group

WWF

Washington, June 2-3 2010

**Benchmarking and Monitoring Environmental
Performances of Livestock Food Chains**

FAO

28-29 March 2011

Including Carbon Emissions from Deforestation in the Carbon Footprint of Brazilian Beef

Christel Cederberg,^{*†} U. Martin Persson,^{‡,‡} Kristian Neovius,[§] Sverker Molander,[‡] and Roland Clift[¶]

[†]SIK, the Swedish Institute of Food and Biotechnology, 402 29 Göteborg, Sweden

[‡]Center of Globalization and Development, Department of Economics, University of Gothenburg, 405 30 Göteborg, Sweden

[§]Department of Public Health Sciences, Karolinska Institute, 171 76 Stockholm, Sweden

[‡]Department of Energy and Environment, Chalmers University of Technology, 412 96 Göteborg, Sweden

[¶]Centre for Environmental Strategy, University of Surrey, Guildford, Surrey GU2 7XH, U.K.

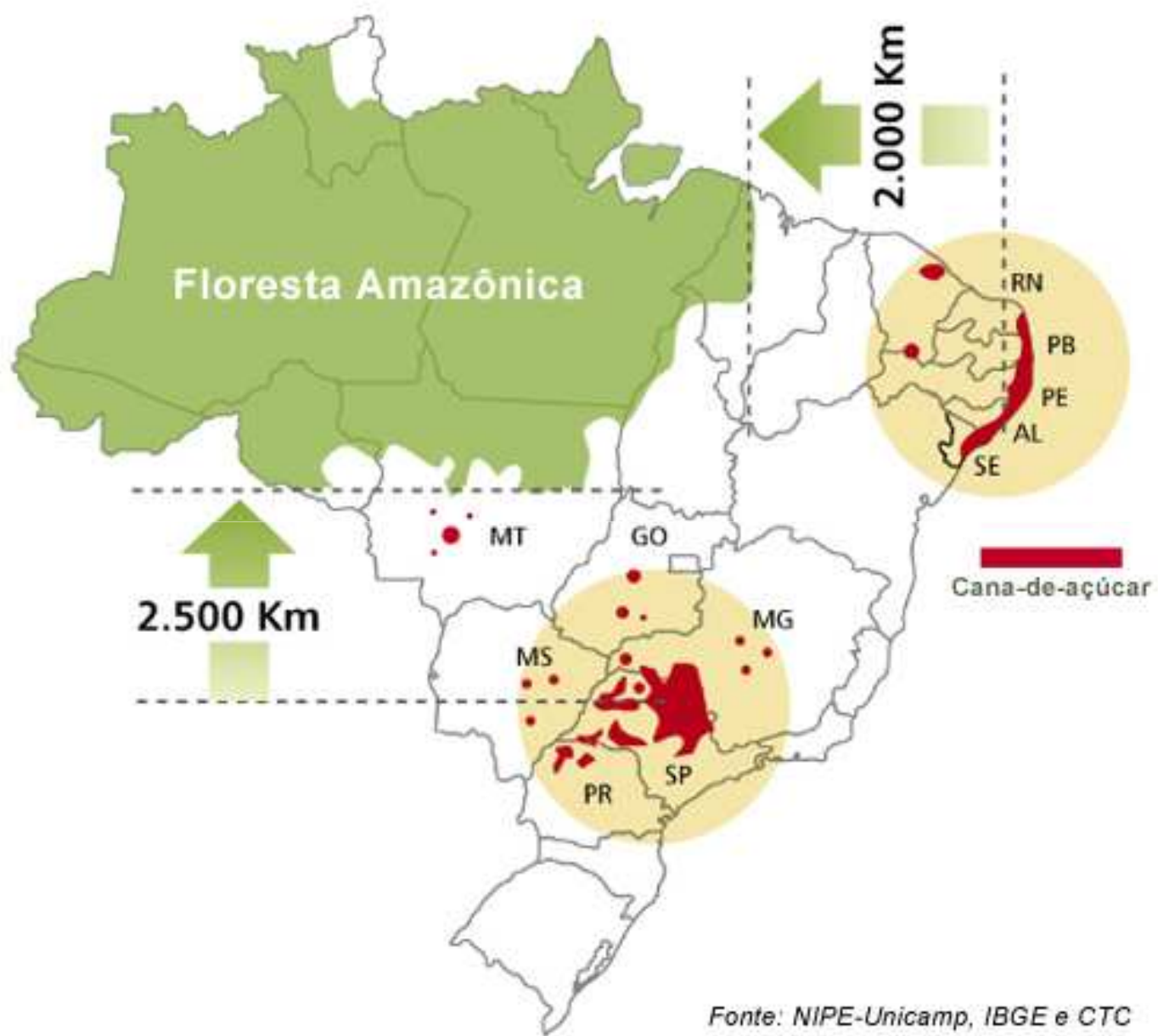
 Supporting Information

*“Emissions from major imported animal products were calculated with a different methodology, and are, therefore, not directly comparable with other results of the study. Emissions of 33 kg CO₂-eq/kg are estimated for sheep meat from New Zealand, **80 or 48 kg CO₂-eq/kg for beef from Brazil, considering or neglecting emissions from land use change, respectively,** and 1.2 kg CO₂-eq/kg for chicken from Brazil. However, the estimate of land use change (LUC) related emissions is highly uncertain and must be used with extreme caution. The reason for the high GHG emissions from Brazilian beef – even without considering LUC emissions – is the low productivity of Brazilian beef compared with sheep in New Zealand causing both longer turnover times and also lower digestibility of the feed and thus higher CH₄ emissions.”*

Conclusions chapter

Report of Evaluation of Livestock Sectors Contribution to GHG Emissions

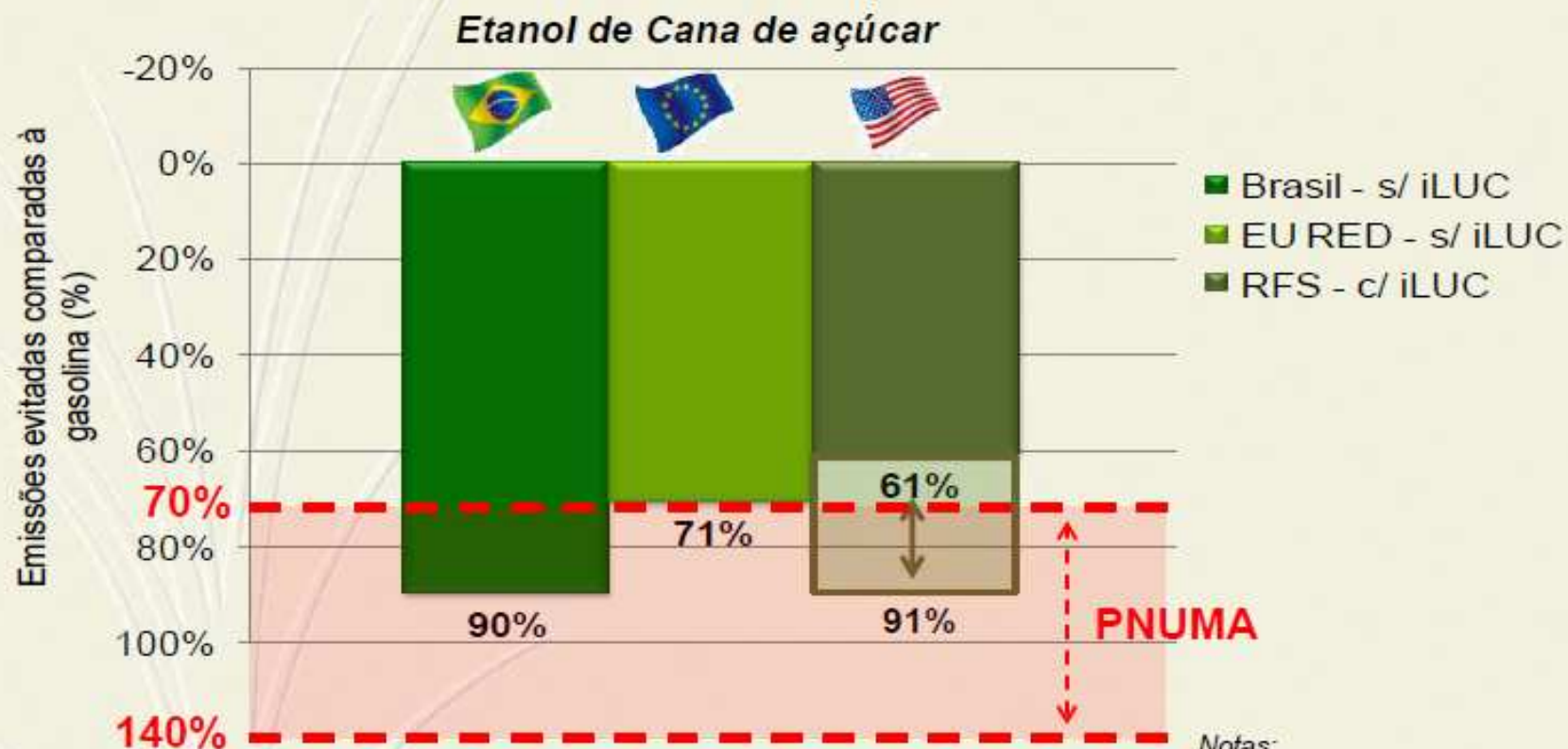
European Commission Joint Research Center



Fonte: NIPE-Unicamp, IBGE e CTC

REDUÇÕES DE GEE DO ETANOL DE CANA

(DIVERSAS METODOLOGIAS, COMPARADO À GASOLINA)



Notas:

iLUC: indirect land use change

EU RED: EU Renewable Energy Directive

RFS: Renewable Fuels Standard

Etanol de cana é um biocombustível avançado (biocombustível de primeira geração com performance de segunda).

UNICA

- Why are methane concentrations in the atmosphere decreasing?
- A bovine doesn't produce only beef, it produces raw material for more than 50 different industrial chains, from leather shoes and clothes to gelatin, soap and shampoo, candles, biodiesel, medicines, pet food, fertilizers, strings, cosmetics, chewing gum, artcraft and many others. How will carbon footprint be distributed among all those products?
- How could we calculate bovine emissions if there is no scientific consensus about the real warming potential of methane?
- Data used by IPCC regarding Brazilian cattle such as N₂O emissions are overestimated because based on European data for European cattle. Which numbers will be used on a LCA world model?
- Brazil has 172 million hectares of pasture. Is the carbon stock on the soil and the carbon absorption by the pasture being considered in the LCA?
- Brazilian regulations impose from 20% to 80% of preserved natural vegetation areas inside private holdings. Will that preserved area be accounted for in the LCA?
- Biodiesel produced from beef tallow accounts for about 17% of all biodiesel produced in Brazil, avoiding the burning of fossil fuels. Will that be accounted in the LCA?
- In some biomes, as the Pantanal, world's largest wetlands, natural methane emissions are reduced thanks to the presence of livestock. Will that be accounted for in the LCA?
- To produce 1kg of beef in Germany, a German farmer will need to import 8kg of grains from South America. The emission of the grains production and of the international transport of those grains would be included in the German beef LCA?



1600's
1700's



1910



1800's



1960

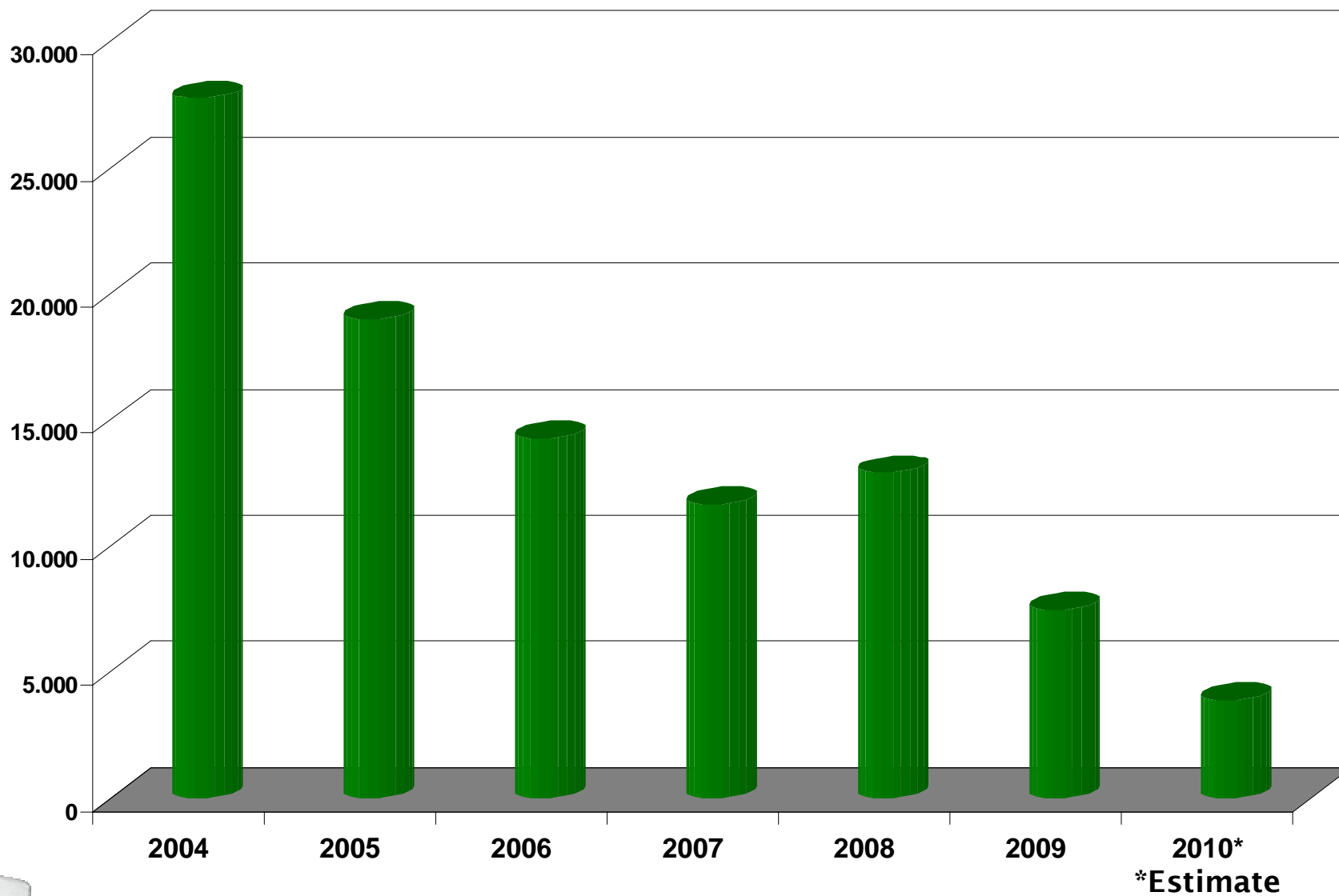


1898



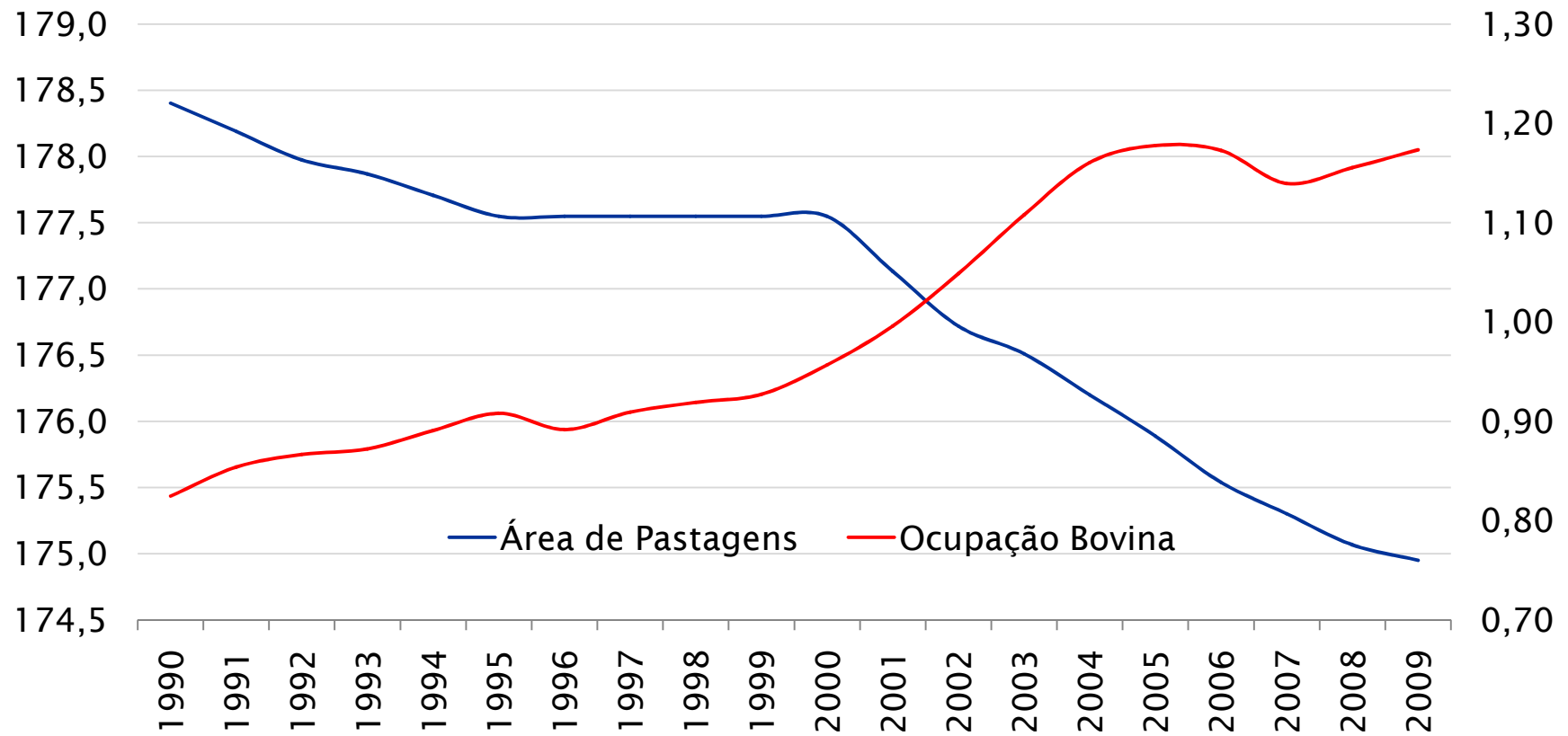
1973

DEFORESTATION RATES IN THE AMAZON REGION KM²/YEAR



Source: INPE

PASTURE AREA VS. LIVESTOCK OCCUPATION (MI HA) (HEAD / HA)

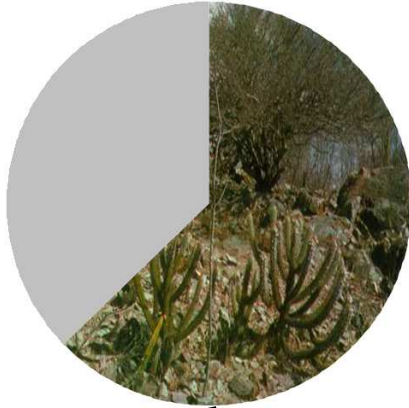


Source: IBGE/Bigma Consultoria

Original Biomes Remaining Areas



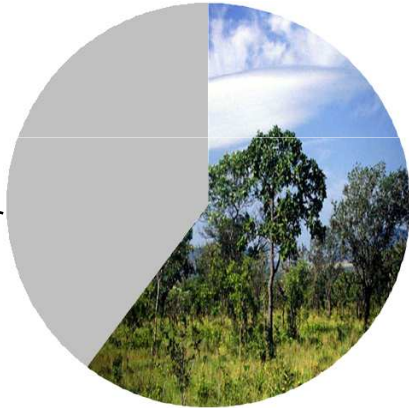
85%



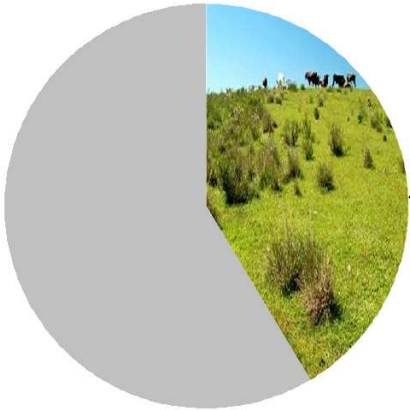
63%



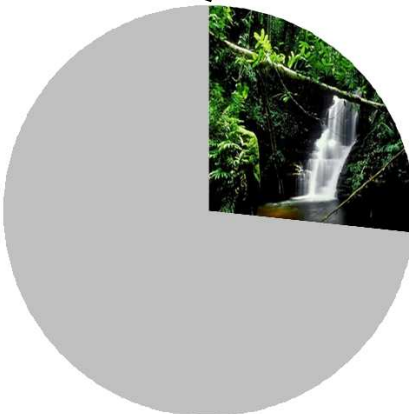
87%



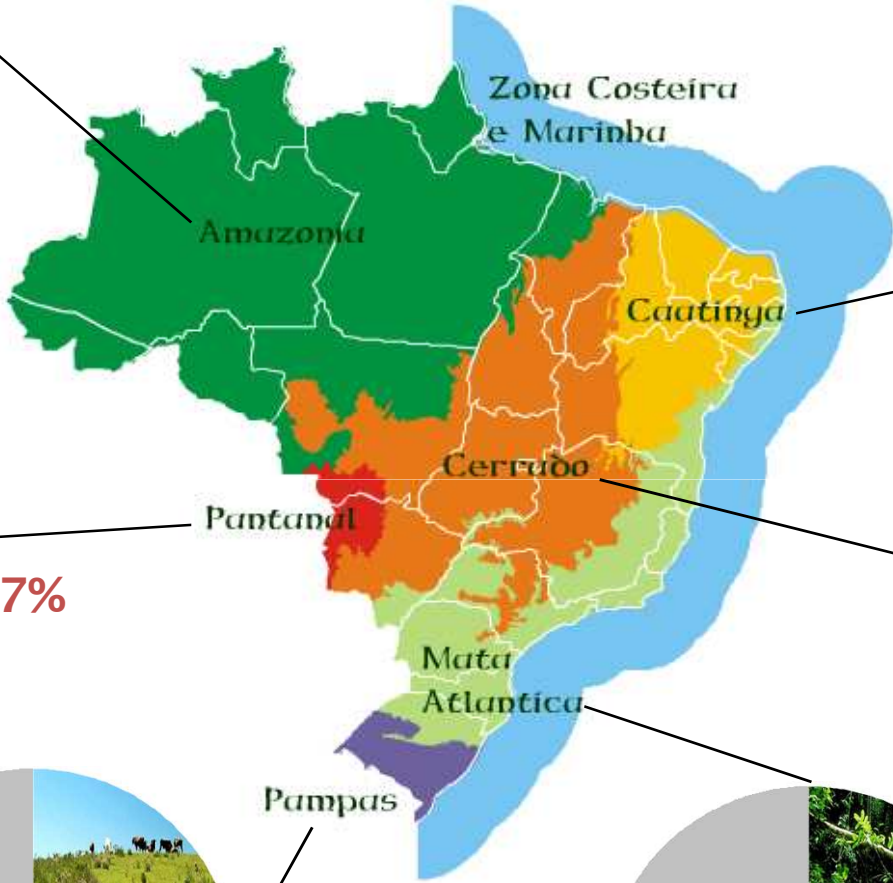
60%



41%

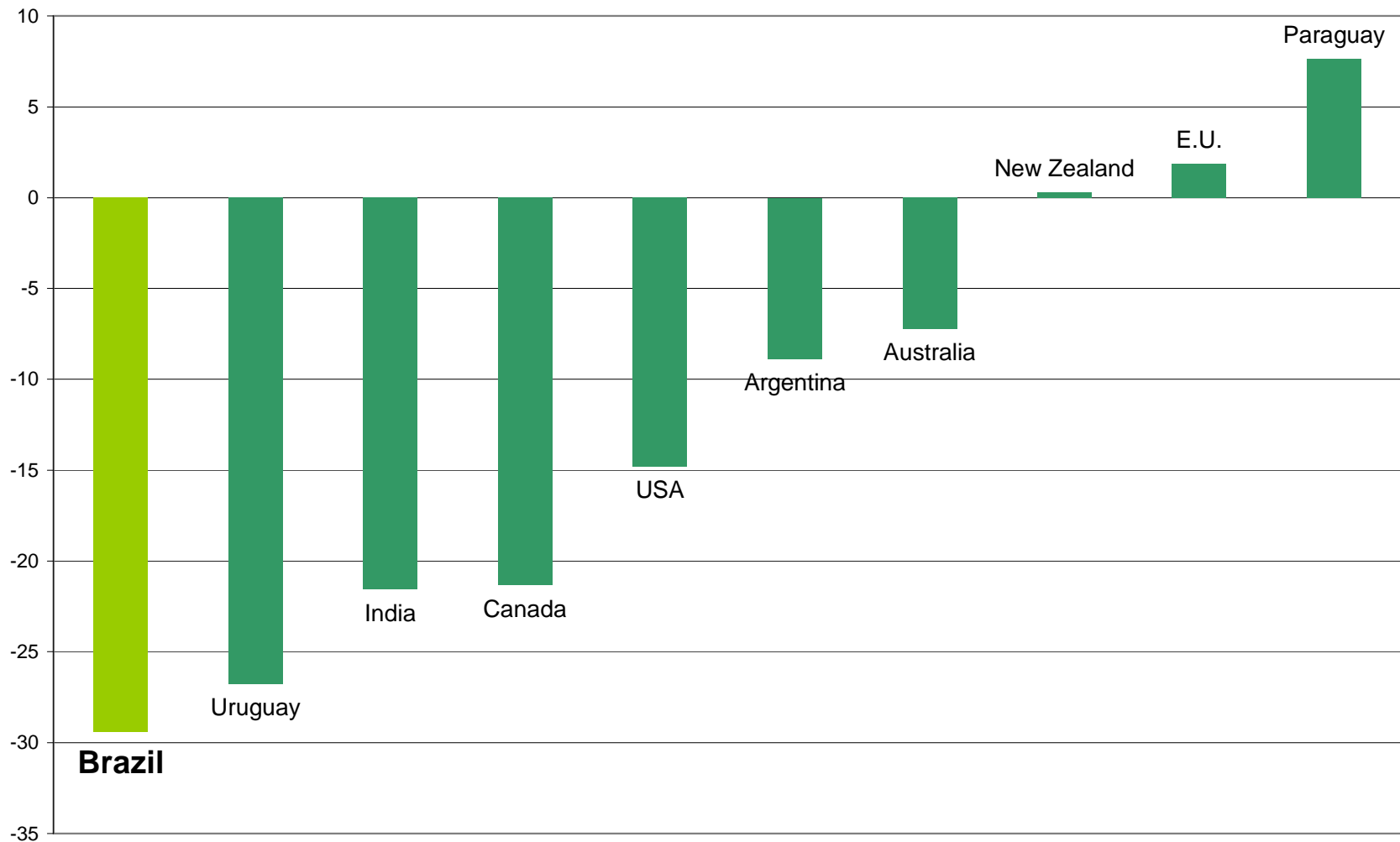


27%



GREENHOUSE GASES EMISSIONS

Reduction on CH4 emissions between 1988 and 2007
% of emissions reduction of CH4/kg of beef



Source: Mazza, FMVZ/USP, 2009



THE HAGUE CONFERENCE ON AGRICULTURE, FOOD SECURITY AND CLIMATE CHANGE

"Climate-Smart" Agriculture

Policies, Practices and Financing for Food Security, Adaptation and Mitigation

CLIMAT SMART AGRICULTURE

MORE PRODUCTIVE

MORE RESILIENT TO CLIMATE CHANGE

MITIGATING EMISSIONS



CLIMATE SMART LIVESTOCK ?





Country	Pastures million ha	Pastures/ country area	Beef production kg/ha/year	Beef production kg/livestock
Argentina	99,85	36,49%	34,05	62,66
Australia	380,92	49,58%	5,51	76,86
Brazil	171,85	20,26%	49,04	42,64
Canada	15,45	1,70%	80,58	94,46
China	400,00	42,88%	14,41	54,52
USA	238,00	25,98%	49,95	125,78
N.Zealand	11,35	42,41%	54,96	64,23
Russia	92,10	5,62%	13,95	71,79
Uruguay	13,30	13,30%	40,90	45,52
World	3.384,09	26,01%	16,85	57,71

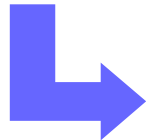


Source: FAO, USDA, CONAB, IBGE, Scot Consultoria

LAND USE AND LIVESTOCK *Possibilities*

1. More efficient pasture usage:

- Occupation rate heads/ha



**Pasture restoration
and management**

2. More efficient livestock usage:

- Slaughter rate
- Slaughter age
- Carcass weight
- Fertility rate
- Weight gain rate



Genetics and Nutrition





EFFICIENCY IS THE KEY

Market Access

Science & Technology

Juridical Security

Credit

Education



CHALLENGES MAY BE GLOBAL

SOLUTIONS ARE LOCAL



SBWG

Sustainable Beef
Working Group

Multi-stakeholder discussion group on sustainable livestock

Producers

Industry

Commerce

Research

Services

Banks

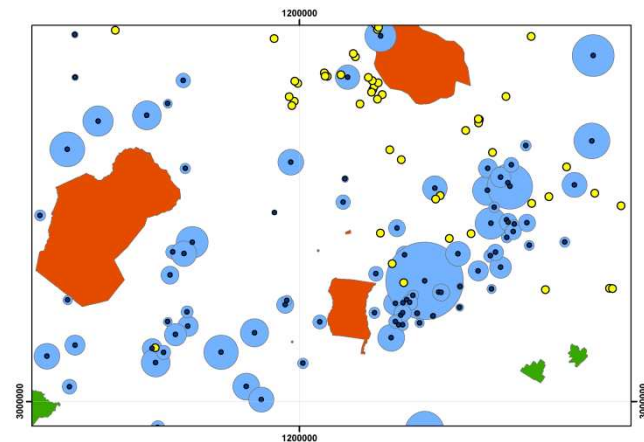
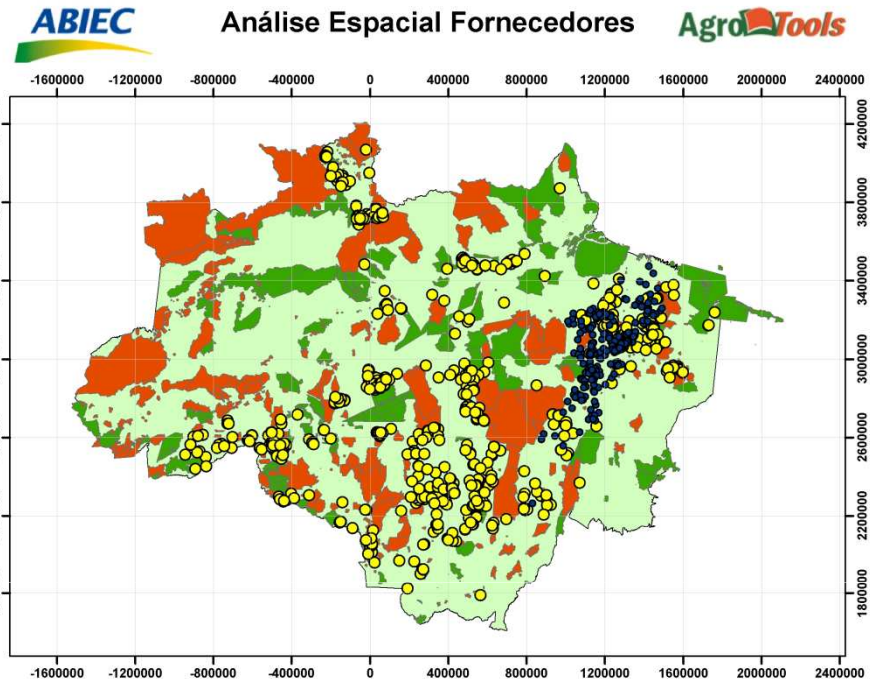
Civil Society

- FIND TECHNICAL SOLUTIONS
- FINANCING SOLUTIONS
- DISSEMINATING SOLUTIONS



BRAZILIAN BEEF INDUSTRY INITIATIVES

- Satellite monitoring of cattle suppliers in the Amazon
- Environmental and social criteria on cattle purchasing
- Quality programs for better farm practices
- Water treatment
- Waste management
- Industry certifications (ISO, BRC, HACCP...)
- Traceability initiatives



Legenda

- FORNECEDORES
- PTOS_CENTRAIS_DESMATAMENTOS_20091001_a_20100431
- TERRAS_INDIGENAS_AMAZONIA_LEGAL
- UCS_AMAZONIA_LEGAL
- FORNECEDORES_POL_R3





Thank you!

Fernando Sampaio
Sustainability Coordinator
fernando@abiec.com.br